



CONFERENCE AGENDA

7:50 AM – 8:00 AM MT	Welcome Remarks Chad Michael, President – Tudor, Pickering, Holt & Co. Opening Remarks Maynard Holt, CEO – Tudor, Pickering, Holt & Co.
8:00 AM – 8:45 AM MT	Keynote Presentation Peter Diamandis, Chairman and CEO, XPRIZE Foundation; Executive Chairman, Singularity University and Author
8:45 AM – 9:00 AM MT	Company Presentation Jason Offerman, COO & Co-Founder – Persefoni
9:00 AM – 9:15 AM MT	Company Presentation Claus Nussgruber, CEO – Utility Global
9:15 AM – 10:00 AM MT	Panel Discussion Carbon Markets Will Foiles, COO – Project Canary Ian Burgess, President and Co-Founder - Validere Joe Madden, CEO – Xpansiv Randy Lack, Founder and Co-President – Element Markets <i>Moderated by Craig Webster, Managing Director, ESG – Tudor, Pickering, Holt & Co.</i>
10:00 AM – 10:15 AM MT	BREAK
10:15 AM – 10:30 AM MT	Company Presentation Whit B. Irvin, CEO – Q Hydrogen
10:30 AM – 10:45 AM MT	Company Presentation Brook Papau, CEO – Orennia
10:45 AM – 11:30 AM MT	Panel Discussion Hydrogen – Big Swings Robert Hanson, Founder & CEO – Monolith Daniel Droog, Vice President, Energy Transition – Chevron Ricky Sakai, VP of New Business Development – Mitsubishi <i>Moderated by John Chapman, Managing Director – Tudor, Pickering, Holt & Co.</i>
11:30 AM – 12:30 PM MT	LUNCH
12:30 PM – 12:45 PM MT	Company Presentation Robert Mintak, CEO – Standard Lithium Ltd.
12:45 PM – 1:00 PM MT	Company Presentation Dan Cook, CEO – Lyten
1:00 PM – 1:45 PM MT	Panel Discussion Financing the Disruption Juan Muldoon, Partner – Energize Paul Luce, Managing Director – Vision Ridge Nosh Irani, Principal – Instar Invest <i>Moderated by Jonathan Sherman, Managing Director – Tudor, Pickering, Holt & Co.</i>
1:45 PM – 2:15 PM MT	Company Presentation Mark McClure, CEO – Resfrac / Tim Latimer, CEO – Fervo Energy
2:15 PM – 2:30 PM MT	BREAK
2:30 PM – 2:45 PM MT	Company Presentation Steve Luker, CEO – Catalyze
2:45 PM – 3:30 PM MT	Panel Discussion Crypto Matthew DeNezza, CFO – Crusoe Gideon Powell, CEO – HODL Ranch David Proman, CEO – Global[X]Digital <i>Moderated Zachary Allen, Director – Perella Weinberg Partners</i>
3:30 PM – 4:15 PM MT	Panel Discussion Close of Business Tuesday Matt Crozat, Senior Director, Strategy for Policy & Development – Nuclear Energy Institute Dr. Everett Redmond, Sr. Technical Advisor for New Reactor & Advanced Technology – Nuclear Energy Institute <i>Maynard Holt, CEO – Tudor, Pickering, Holt & Co.</i> <i>Colin Fenton, Chairman, TPH Commodities – Tudor, Pickering, Holt & Co.</i> <i>Mike Bradley, Energy Strategist – Tudor, Pickering, Holt & Co.</i> <i>Matt Portillo, Head of Research – Tudor, Pickering, Holt & Co.</i>
4:15 PM – 5:00 PM MT	Keynote Presentation Safi Bahcall, Physicist and Author, “Loonshots”
5:00 PM – 5:05 PM MT	Closing Remarks Jeff Nanna, Managing Director – Tudor, Pickering, Holt & Co.
5:05 PM – 6:00 PM MT	Happy Hour